Excess Soil Notice Internal Database Guide – Searching the Database

The Internal Database is only available to designated Ministry staff





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What can you search for in Global Search?

Global search can search those following fields within each object

Filing

Each record in this object represents a single Filing, including RDSD, Reuse and ProjectArea.

Key searchable fields include: Company, Notice ID, Site/Project Name, Contact, Primary Site Community /Municipality, Primary Site Address

Site

Represents sites that are used by various Filings, including RDSD, Reuse Sites, Class 2, Landfill, etc.

Key searchable fields include: Company, Site Name, Site Address, Community, Legal Description and related Filing. Global – Search

Power-packed search engine enables the Ministry portal users to search for a particular Filing related data all throughout the entire portal

Filing Contact

Represents Contacts which are added to each Filing, including peer reviewers, operators, QPs. Key searchable fields include: Name, Company, Adress, Phone Number, Email.

Registration Details

Each company registered in Excess Soil program will have one Registration Detail record, representing when they registered online.

Key searchable fields include: Registration Number, Company Name, Activation Year.

How to use Global Search

Global search lets you search across objects. Think of an object as the 'type of information' that is stored. In this example, we've searched for a keyword of "**top soils**"

- 1. By default, you will be shown results across all object types
- 2. Your search results are separated by object types, and the number of results per object is displayed
- 3. Results can be sorted within their object categories
- 4. You can quickly filter by one of the object types here
- 5. Searching by an account name will show related objects with that account name

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	TRANTS Notices F	REPORTS										
Search Results	Filings 1 Result	2										
AII	NOTICE ID	ACCOUNT	FILIN	IG TYPE		SITE / PROJECT	NAME		STATUS	CREATE	DBY	
Filings	N00001032	Top Soils Corp		ect Area Not	ice	Top Soil's Proj			In Progress	Mark Jo		
Filing Contacts Destination Sites	Filing Contac 4 Results • Sorted by	N 82	3									
Sites	RELATED CONTACT ID	FIRST NAME	LAST NAME	FILING		STREET	СІТ	Y BUSINES	S PHONE NUMBE	R EMAIL		RO
Registration Details	RC-0002356	Mark	Joanas	N00001148	Top Soils Corp	123 Street	New Du	ndee 1235678	1990	pnicolasf_	y996v@nafxo.cor	m Ov
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	RC-0002056	Mark	Joanas	N00001032	Top Soils Corp	123 Street	New Du	ndee 1235678	3990	pnicolasf_	y996v@nafxo.cor	m Pro
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	My RDSD Site	N00001148	Top Soils Corp	p 16 Trent	Hills Road, Trent		Trent Hills	Municipality of	Ontario	T1A A7R	¥	Top !
	Cool Class 2 Site		Top Soils Cor	p 16 Class	2 Street, Chisholm,	, Township of	Chisholm,	Township of	Ontario	A1A 1A2		Top :
	This is my Class 1 Site	e Name	Top Soils Corr	p 18 York S	Street, Tweed, Mun	icipality of	Tweed, Mu	inicipality of	Yukon	a1a 1s1		Top !
	C1 Destination Site	N00001149	Top Soils Cor	p 16 Fakeli	ngton Road, Fakev	ille	Waterloo,	City of	Ontario	W1A A1A		Top !
	4											F

How to organize and see information

List view provide an easy way to quickly organize and see your information on-the-go without having to create a report or dashboard. This option is great for queries you run frequently and can be customized to suit your needs.

- Select the desired list view type: The Registrants and Notices tabs allow you to select the type of records to be shown in the list view. Here we've selected the Notices tab.
- 2. Select a list view: List views allow you to easily constrain the records to be shown. In this example the Final Submission list view has been selected. This list view has been configured to only show Filings in final submission status.
- **3. Search the list view**: Using the list view search you find specific records in your results by searching for:
 - Notice ID
 - Company
 - Site / Project Name
 - Contact

	REGISTRANTS Not		Notices									
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	Navigate and s	oarch through a list of potiese		Notices								
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1	FL-0000016	Halltech Environmental	Residential Development Soll Depot Notice		Final Submission							
2	FL-00000017	Halltech Environmental	Residential Development Soil Depot Notice		Final Submission							
3	FL-00000018	Halltech Environmental	Residential Development Soil Depot Notice	Final Submission								
4	FL-00000087	Demo Industries	Residential Development Soil Depot Notice	Final Submission								
	FL-0000089	Tri-Phase Group	Residential Development Soil Depot Notice		Final Submission							
5	12-00000009											
5	FL-00000089	Tri-Phase Group	Reuse Site Notice		Final Submission							
9386 7039		Tri-Phase Group Hoskin Scientific	Reuse Site Notice Reuse Site Notice		Final Submission							
6	FL-00000091	1										

Creating a new list view

Using list view allows you to efficiently survey a large quantity of filtered data. However, if you're interested in applying specific filters to suit your needs you must create a new list view.

- Create/Clone a list view: With the list view page open, use the gear widget in the right-hand corner to create a new list view. This can be done by selecting new or clone.
 - * If **new** is selected an empty list view will be created and will need to be configured from scratch.
 - * If **clone** is selected all filters and fields displayed (i.e., columns) will be copied to your new list view.
- 2. Rename and save: With the New List View pop-up open, enter a name for the new list view and save.

*Select "**Only I can see this view**" to keep the data clean.



Configuring a new list view

- 1. Add desired filters to your list view and save: Using the Filter tab, you can add filters to your list view which determine the data to be displayed. To do this click on the the "Add Filter button" icon. As shown in this example this new list view will show all Filings that have a Municipality/Community field that contains "Toronto". Once your filters have been selected click "Save" to apply and save your filters.
- 2. Configure your list view columns: To display select fields as columns in your list view, use the "Select Field to Display" option from the gear dropdown menu. From this menu fields can be selected and displayed as columns.

